



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : **Prospectus regarding public offering of bank bonds**  
**DATE** : **March 28, 2014**

The "Summary" approved by the Capital Markets Board of Turkey on 14 March 2014, regarding to public offering of two bank bonds in the nominal amount of TL 375,000,000 with a maturity of 73 days and in the nominal amount of TL 125,000,000, with a maturity of 178 days, and a discounted bank bond in the nominal amount of TL 250,000,000 with a maturity of 368 days, has been published.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank