



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of the Garanti Bank bonds
DATE : August 16, 2012

The circular regarding the public offering of the Garanti Bank bonds in the total nominal amount of TL 350 million, which was approved by the Capital Markets Board on August 10, 2012, was published at the Public Disclosure platform.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 88 days and a maturity date of November 12, 2012, are determined as follows:

- ISIN code TRQGRANK1226 ;
- Compound Yield: 8.09410 %;
- Simple Yield: 7.85668 % ;
- Issue Price: 98,141

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 179 days and a maturity date of February 11, 2013, are determined as follows:

- ISIN code TRQGRAN21318 ;
- Compound Yield: 8.34405 %;
- Simple Yield: 8.17373 % ;
- Issue Price: 96,146

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank