



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Foreign Debt Instrument Issuance under the GMTN Programme**
DATE : **June 06, 2018**

Reference: Public disclosure of T. Garanti Bankası A.Ş. on 12.02.2018.

With the related public disclosure, it was announced that our Bank has obtained necessary approvals from the Capital Markets Board in order to arrange borrowing instruments issuance transactions in any currency with different series and maturities. Below CMB issuance certificates have been received with regards to the issuances under the GMTN programme.

| ISIN | Settlement Date | Maturity | Currency | Nominal Amount |
|--------------|-----------------|------------|----------|----------------|
| XS1833061978 | 11.06.2018 | 15.06.2024 | USD | 75,000,000 |

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank

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